Invitation to consensus Q1 2023:

Before the publication of the Pexip Q1 results on May 4, 2023, we invite you to provide your input to the analyst consensus estimates by filling in the attached spreadsheet or write the estimates directly in an email and resend to Pexip IR.

Consensus will be established around the following items:

- Revenue
- EBITDA
- Annual Recurring Revenue

Please send your consensus contribution to Investor Relations / Christine Arnesen (christine.arnesen@pexip.com) by end-of-business April 28, 2023.

Other information:

- Reports, webcast, and presentations from previous quarters, as well as the annual report for 2022 can be found here: <u>link</u>
- For more information, please visit our webpage.

Targets:

- Flat to positive development in revenues overall
 - o Targeting 20%+ ARR growth in Secure Spaces and Video innovation
- EBITDA of NOK 100-150 million in 2023
- 40% EBITDA cash conversion for 2023
- Targets cash positive run-rate out of Q1 2023

Pexip presents:

The Q1 results will be reported May 4, 2023, at 08:00 CET. Note that we have a "quiet period" last three weeks before release with no/minimum interaction with analysts and investors. We will make the aggregated, average consensus numbers available through our webpage here: link.

Best regards,

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Investor Relation